

Table 1
(Restated - Based on Final ASC Audit Report)

	2005 Nova Scotia Benefits Content Re-statement					
	Cdn			% Content		
	MS	% of Total		NS	OC	FOR
2005 Reported – 3 rd Party Vendors	373.6	82%		33.8%	12.5%	53.7%
2005 Non-Vendor ExxonMobil Internal Costs	83.9	18%		46.0%	11.8%	42.2%
2005 Total Expenditures	457.6	100%				
Content as Included in 2006 Report				36.0%	12.4%	51.6%
Restated Content as of June 29, 2007				34.8%	12.4%	52.8%
Verified Content as per Draft ASC Audit Report and as reported in Table 1 of the 2007 Annual Report dated March 31, 2008 (1)				33.7%	12.4%	53.9%
Verified Content as per Final ASC Audit Report (1)				31.6%	12.4%	56.0%

(1) The ASC audit scope was limited to verifying NS content only. Therefore, the final report only specifies an audited NS content. The offset from the adjustment to NS content has been taken as foreign content with no change to other Canadian content.

Note: The verified NS content for 2005 was reduced by ASC following the issuance of the draft audit report. The Table above has been restated to reflect the verified content included in the Final ASC Report.

Restated Table 1 for the **Sable Project Annual 2007 Canada-Nova Scotia Benefits Report** - Initially Submitted to the Canada Nova Scotia Offshore Petroleum Board on March 31, 2008.

**Table 4 – Historical Expenditures (\$millions)
(Restated - Based on Final ASC Audit Report)**

	Nova Scotia	Other Canadian	Foreign	Totals
Cumulative to December 31, 2004	1,532.4	731.5	1,974.6	4,238.5
Percentage of Total	36.1%	17.3%	46.6%	100.0%

Restated Cumulative to December 31, 2005 (as per Draft ASC report for 2005 and as included in 2007 Annual Report) (1)	1,686.6	788.2	2,221.2	4,696.2
Percentage of Total	35.9%	16.8%	47.3%	100%

Restated Cumulative to December 31, 2005 (based on Final ASC Report for 2005) (1)	1,677.0	788.2	2230.9	4696.2
Restated Percent of Total	35.7%	16.8%	47.5%	100.0%

Restated Cumulative to December 31, 2006 (as per Draft ASC audit for 2005 and 2006 and as included in 2007 Annual Report) (1)	1,863.5	859.5	2,436.1	5,159.2
Percentage of Total	36.1%	16.7%	47.2%	100%

Restated Cumulative to December 31, 2006 (based on Final ASC Report for 2005 and 2006) (1)	1,853.9	859.5	2,445.7	5159.2
Restated Percent of Total	35.9%	16.7%	47.4%	100.0%

Cumulative to December 31, 2007 as included in 2007 Annual Report	1970.3	901.6	2,529.4	5,401.3
Percent of Total	36.5%	16.7%	46.8%	100%
Restated Cumulative to December 31, 2007 (based on Final ASC Report for 2005 and 2006) (1)	1,960.6	900.6	2,539.0	5,401.3
Restated Percent of Total	36.3%	16.7%	47.0%	100.0%

(1) The ASC audit scope was limited to verifying NS content only. Therefore, the final report only specifies an audited NS content. The offset from the adjustment to NS content has been taken as foreign content with no change to other Canadian content.

Restated Table 4 for the **Sable Project Annual 2007 Canada-Nova Scotia Benefits Report** - Initially Submitted to the Canada Nova Scotia Offshore Petroleum Board on March 31, 2008.